



JEWELSCENT

New Consultant Checklist

NAME: _____	SIGN-UP DATE: _____	
EMAIL: _____	PHONE #: _____	
PURCHASED KIT: _____	QUALIFIED: _____	PQV: _____
HOBBYIST: _____	PART-TIME: _____	BUSINESS BUILDER: _____

ONBOARDING TRAINING - CTA CHECK LIST

- | | | | | |
|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| CTA #1: <input type="checkbox"/> | CTA #2: <input type="checkbox"/> | CTA #3: <input type="checkbox"/> | CTA #4: <input type="checkbox"/> | CTA #5: <input type="checkbox"/> |
| CTA #6: <input type="checkbox"/> | CTA #7: <input type="checkbox"/> | CTA #8: <input type="checkbox"/> | CTA #9: <input type="checkbox"/> | CTA #10: <input type="checkbox"/> |
| CTA #11: <input type="checkbox"/> | CTA #12: <input type="checkbox"/> | CTA #13: <input type="checkbox"/> | CTA #14: <input type="checkbox"/> | CTA #15: <input type="checkbox"/> |
| CTA #16: <input type="checkbox"/> | CTA #17: <input type="checkbox"/> | CTA #18: <input type="checkbox"/> | CTA #19: <input type="checkbox"/> | CTA #20: <input type="checkbox"/> |
| CTA #21: <input type="checkbox"/> | CTA #22: <input type="checkbox"/> | | | |

SEED

START DATE: _____

ACHIEVED DATE: _____

STRETCH ACHIEVED	PQV: _____
ENGAGE ACHIEVED	PQV: _____
ENDURE ACHIEVED	PQV: _____

NEW CONSULTANTS

NEW CONSULTANT: _____

NEW CONSULTANT: _____

NEW CONSULTANT: _____

NEW CONSULTANT: _____

NEW CONSULTANT: _____

NEW CONSULTANT: _____

GARNET TITLE ACHIEVED DATE: _____	MO.1 <input type="checkbox"/>	MO.2 <input type="checkbox"/>	MO.3 <input type="checkbox"/>	RA Bonus <input type="checkbox"/>
AMETHYST TITLE ACHIEVED DATE: _____	MO.1 <input type="checkbox"/>	MO.2 <input type="checkbox"/>	MO.3 <input type="checkbox"/>	RA Bonus <input type="checkbox"/>
QUARTZ TITLE ACHIEVED DATE: _____	MO.1 <input type="checkbox"/>	MO.2 <input type="checkbox"/>	MO.3 <input type="checkbox"/>	RA Bonus <input type="checkbox"/>
JADE TITLE ACHIEVED DATE: _____	MO.1 <input type="checkbox"/>	MO.2 <input type="checkbox"/>	MO.3 <input type="checkbox"/>	RA Bonus <input type="checkbox"/>